

Consolidated income statement for 2008
(x EUR 1,000)

	Year ending 31 December	
	2008	2007
Net sales	<u>13,057</u>	<u>9,528</u>
Change in work in progress and stocks of finished products	38	-11
Cost of raw materials and consumables	1,712	882
Personnel expenses	6,698	4,751
Depreciation and amortization	1,892	1,554
Other operating expenses	<u>2,647</u>	<u>1,998</u>
Total operating expenses	<u>12,987</u>	<u>9,174</u>
Operating result/EBIT	70	354
Interest income and expenses	<u>-526</u>	<u>-372</u>
Result before income tax	-456	-18
Income tax expenses	<u>540</u>	<u>23</u>
Net result	<u><u>84</u></u>	<u><u>5</u></u>
Earnings per share		
Basic (€)	0,00	0,00
Diluted (€)	0,00	0,00

Consolidated balance sheet (before appropriation of the result)
(x EUR 1,000)

	31 December	
	2008	2007
Assets		
Non-current assets		
Property, plant and equipment	8,367	8,449
Intangible assets	1,756	0
Deferred income tax assets	883	422
	<u>11,006</u>	<u>8,871</u>
Current assets		
Inventories	324	146
Trade and other receivables	2,807	2,073
Cash and cash equivalents	538	205
	<u>3,669</u>	<u>2,424</u>
Total assets	<u>14,675</u>	<u>11,295</u>
Equity		
Share capital and share premium reserve	20,815	19,668
Other reserves	-16,767	-16,329
Result for the financial year	84	5
Total equity	<u>4,132</u>	<u>3,344</u>
Liabilities		
Non-current liabilities		
Long-term loan	838	694
Convertible loan	750	1,000
Deferred income tax liabilities	747	1,400
Retirement benefit obligations	1,545	645
	<u>3,880</u>	<u>3,739</u>
Current liabilities		
Bank overdrafts	1,160	1,174
Current portion of long-term debt	3,253	1,954
Trade accounts payable and other payables	2,121	1,009
Current income tax liabilities	129	75
	<u>6,663</u>	<u>4,212</u>
Total liabilities	<u>10,543</u>	<u>7,951</u>
Total equity and liabilities	<u>14,675</u>	<u>11,295</u>

Key figures

(in € x 1,000 unless stated otherwise)

	<u>2008</u>	<u>2007</u>
Results		
Net sales	13,057	9,528
Gross margin	11,307	8,657
Operating result	70	354
EBITDA	1,962	1,908
Cash flow (profit + depreciation)	1,976	1,559
Net result	84	5
Capital		
Balance sheet total	14,675	11,295
Equity ¹	5,799	4,344
Equity as a percentage of balance sheet total	39.5	38.4
Net interest-bearing debt as a percentage of the balance sheet total ²	28.9	33.8
Net result per share (€)	0.00	0.00
Assets		
Property, plant and equipment	8,367	8,449
Investments in property, plant and equipment	941	1,540
Depreciation of property, plant and equipment	1,878	1,524

¹ Including the convertible loans as at 31 December 2008.

² Excluding the convertible loans as at 31 December 2008.