

**RoodMicrotec – YEAR END FIGURES 2009**

**Zwolle – February 25, 2010**

**Consolidated income statement for 2009**

(x EUR 1,000)

	<b>2009</b>	<b>2008</b>	<b>Proforma 2008</b>
<b>Net sales</b>	<u>11,922</u>	<u>13,057</u>	<u>16,795</u>
Change in work in progress and stocks of finished products	154	-38	-135
Cost of raw materials and consumables	<u>-2,255</u>	<u>-1,712</u>	<u>-2,269</u>
<b>Gross margin</b>	9,821	11,307	14,391
Personnel expenses	6,666	6,698	8,844
Depreciation and amortisation	2,054	1,892	2,072
Other operating expenses	<u>2,405</u>	<u>2,647</u>	<u>3,358</u>
<b>Total operating expenses</b>	<u>11,125</u>	<u>11,237</u>	<u>14,274</u>
<b>Operating result/EBIT</b>	-1,304	70	117
Interest income and expenses	<u>-440</u>	<u>-526</u>	<u>-531</u>
<b>Result before income tax</b>	-1,744	-456	-414
Income tax expenses	<u>2</u>	<u>540</u>	<u>443</u>
<b>Net result</b>	<u>-1,742</u>	<u>84</u>	<u>29</u>
<b>Earnings per share</b>			
Basis (EUR)	-0.05	0.00	
Diluted(EUR)	-0.05	0.00	

The pro-forma figures for 2008 included for comparison concern the consolidated figures of Rood Testhouse International N.V. and its subsidiaries as well as the figures of Microtec GmbH for the period from 1 January 2008 up to and including 31 December 2008.

**RoodMicrotec – YEAR END FIGURES 2009**

**Zwolle – February 25, 2010**

**Consolidated balance sheet** (before appropriation of the result)  
(x EUR 1,000)

	<b>31 December</b>	
	<b>2009</b>	<b>2008</b>
<b>Assets</b>		
<b>Non-current assets</b>		
Property, plant and equipment	6,629	8,367
Intangible assets	1,728	1,756
Deferred income tax assets	883	883
	<u>9,240</u>	<u>11,006</u>
<b>Current assets</b>		
Inventories	589	324
Trade and other receivables	2,312	2,807
Cash and cash equivalents	308	538
	<u>3,209</u>	<u>3,669</u>
<b>Total assets</b>	<u>12,449</u>	<u>14,675</u>
<b>Equity</b>		
Share capital and share premium reserve	21,540	20,815
Other reserves	-16,683	-16,767
Result for the financial year	-1,742	84
<b>Total equity</b>	<u>3,115</u>	<u>4,132</u>
<b>Liabilities</b>		
<b>Non-current liabilities</b>		
Long-term loan	2,340	838
Convertible loan	500	750
Deferred income tax liabilities	747	747
Retirement benefit obligations	1,564	1,545
	<u>5,151</u>	<u>3,880</u>
<b>Current liabilities</b>		
Bank overdrafts	724	1,160
Current portion of long-term debt	1,287	3,253
Trade accounts payable and other payables	2,026	2,121
Current income tax liabilities	146	129
	<u>4,183</u>	<u>6,663</u>
<b>Total liabilities</b>	<u>9,334</u>	<u>10,543</u>
<b>Total equity and liabilities</b>	<u>12,449</u>	<u>14,675</u>

**Key figures**

(EUR x 1,000 unless stated otherwise)

	<u>2009</u>	<u>2008</u>
<b>Results</b>		
Net sales	11,922	13,057
Gross margin	9,821	11,307
Operating result	-1,304	70
EBITDA	750	1,962
Cash flow (profit + depreciation)	312	1,976
Net result	-1,742	84
<b>Capital</b>		
Balance sheet total	12,449	14,675
Equity <sup>1</sup>	3,865	5,799
Equity as a percentage of balance sheet total	31,0	39,5
Net interest-bearing debt as a percentage of the balance sheet total <sup>2</sup>	32,9	28,9
Net result per share (EUR)	-0,05	0,00
<b>Assets</b>		
Property, plant and equipment	6,629	8,367
Investments in property, plant and equipment	288	941
Depreciation of property, plant and equipment	2,054	1,878

<sup>1</sup> Including the convertible loans as at year-end.

<sup>2</sup> Excluding the convertible loans as at year-end.