Timeline for RoodMicrotec N.V. Shareholders regarding the Public Offer made by Microtest S.p.A.



13 JUNE 2023



Announcement of Public Offer

RoodMicrotec and Microtest (conditionally) agree on a recommended all-cash offer of EUR 0.35 per share

31 AUGUST 2023

Announcement of Offer launch

Microtest launches recommended all-cash offer for all issued and outstanding ordinary Shares in RoodMicrotec

- Publication of Offer Memorandum by Microtest
- Publication of Position Statement by RoodMicrotec

ACCEPTANCE PERIOD

1 SEPTEMBER 2023

19 OCTOBER 2023



Start of Offer Period

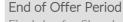
Shareholders can tender their Shares under the Offer as of 09:00 CEST from this date onwards

Extraordinary General Meeting

of RoodMicrotec to discuss the Offer with Shareholders and to vote on resolutions relating to the Offer

27 OCTOBER 2023

MAX. 3 BUSINESS DAYS AFTER END OF OFFER PERIOD



Final day for Shareholders to tender their Shares - unless the Offer Period is extended

Unconditional Date

Microtest announces whether the Offer is declared unconditional

LATEST ON THE 3RD BUSINESS DAY AFTER

UNCONDITIONAL DATE

Settlement Date

Transfer of, and payment of, the Offer Price for each Share tendered during the (extended) Offer Period

POST-ACCEPTANCE PERIOD

LATEST ON THE 3RD BUSINESS DAY AFTER



UNCONDITIONAL DATE

Commencement of Post-Acceptance Period

- In case the Offer is declared unconditional, Microtest shall announce a two weeks' Post-Acceptance Period
- During the Post-Acceptance Period, Shareholders who did not tender their Shares during the Acceptance Period have the opportunity to tender their Shares on the same terms and conditions as the Offer

LATEST ON THE 3RD BUSINESS DAY AFTER POST-ACCEPTANCE PERIOD

Close of Post-Acceptance Period

Settlement of Shares tendered during Post-Acceptance Period

POSSIBLE POST-CLOSING ACTIONS

TO BE DETERMINED



Possible Post-Settlement Actions

- If Microtest holds >95%: initiate a procedure to buy out any remaining minority Shareholders, or
- If Microtest holds >80%: intention to implement Legal Merger, Share Sale and Liquidation